

# Welcome CPR for Information Governance

Zasio Special Webinar



How the convergence of Cybersecurity, Privacy, and Records Management can resuscitate your IG program



# ZASIO

YOUR COMPLETE INFORMATION GOVERNANCE PARTNER

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# Your Presenters



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General Counsel



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VP of Technology & Product  
Development



# About Zasio

In Case You Hadn't Heard, Zasio...

- Founded in 1987 by Kevin Zasio
- Created the first full lifecycle RM software
- Launched a world-class Consulting Division in 1995
- Developed the first RRS research tool in 1995
- Known for Continuous Innovation & Education

It started with this...

What is  
Information  
Governance  
?

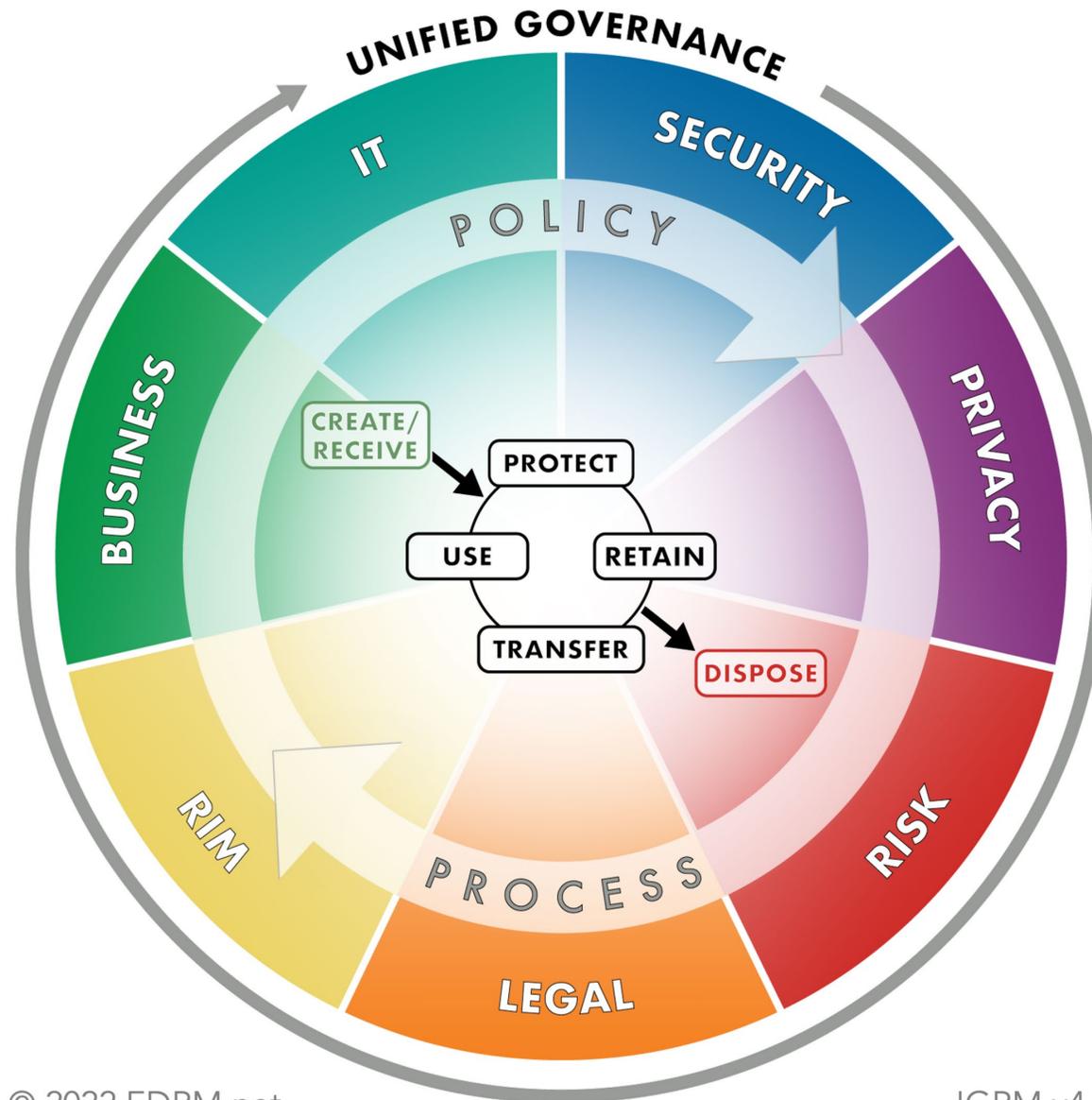


To this...



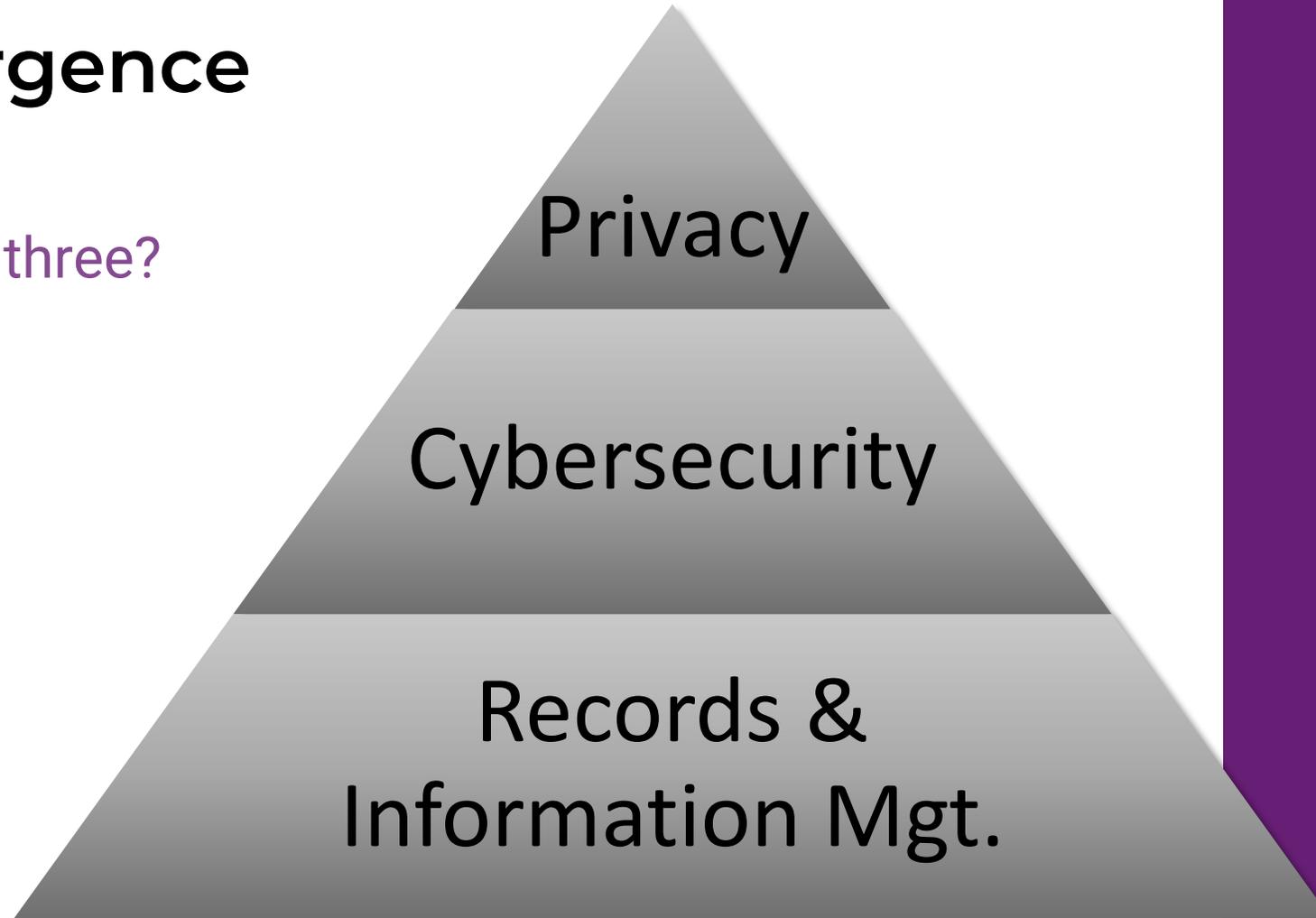
# Information Governance Reference Model (IGRM)

*Balancing Value, Risk and Cost*



# Convergence

Why these three?



# User Poll

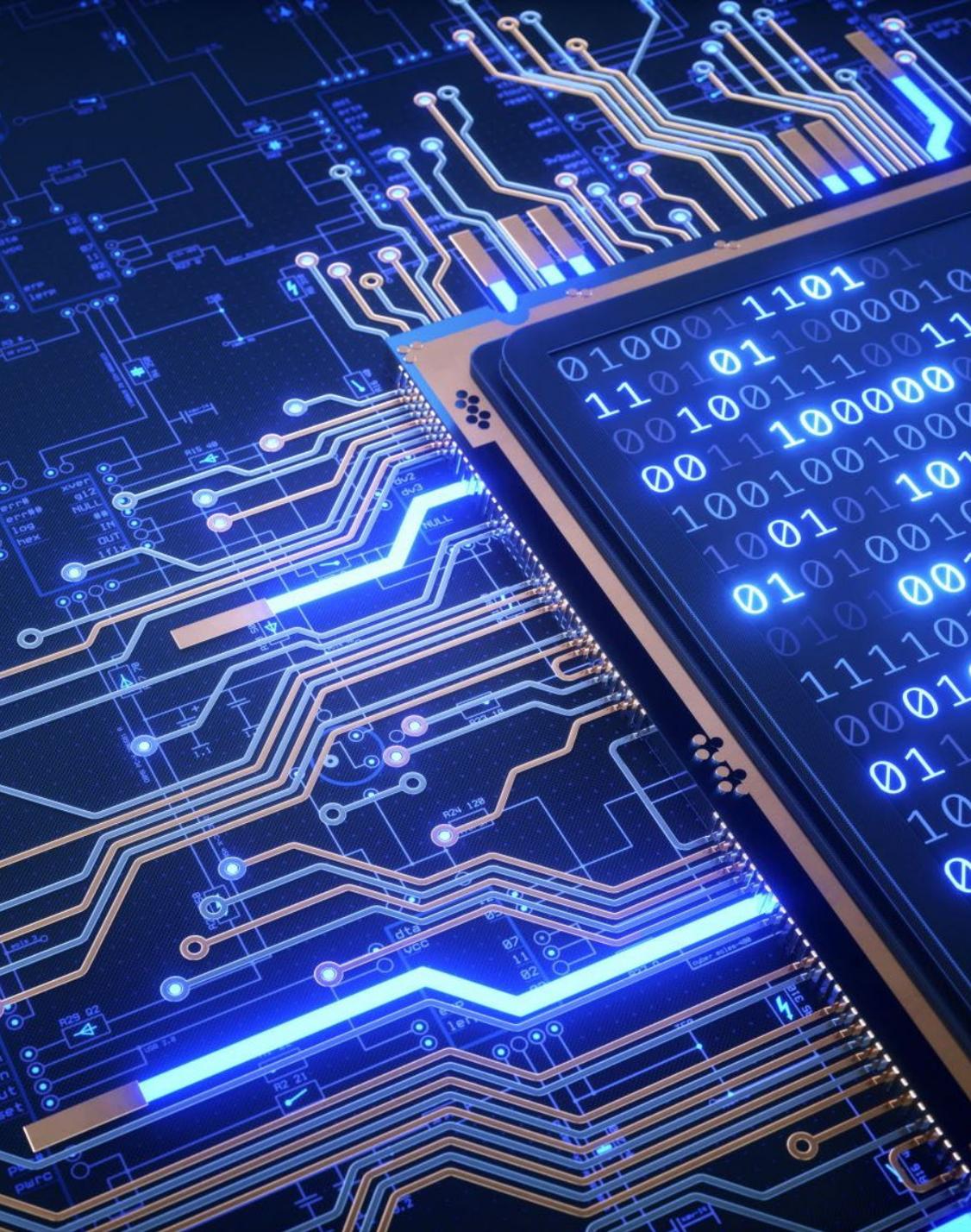


# Cybersecurity is About CIA

Confidentiality

Integrity

Availability



# Some Cybersecurity Control Frameworks

- National Institute of Standards and Technology (NIST), Cybersecurity Framework, SP 800-53, 800-171
- International Standards Organization (ISO), 27000 Series
- HITRUST
- PCI-DSS (credit card data)
- COBIT (Control Objectives for Information and Related Technologies)

# Core Elements of Cybersecurity

- Physical security
- Network protection
- Endpoint protection
- Vulnerability management
- Systems inventory/Asset Management
- Data protection & retention
- Business continuity
- Legal reporting requirements
- Risk management



# Data Privacy

## What is Privacy?

The Collection of practices surrounding the collection, use, sharing, and disposal of personal information.

## What is Personal Information?

Any information, alone or in combination with other information, that can be used to identify an individual.



# Fair Information Privacy Principles

- Notice/Awareness/Transparency
- Collection Limitation
- Use Limitation
- Minimization/Disposition
- Consent
- Access/Correction
- Erasure

# User Poll

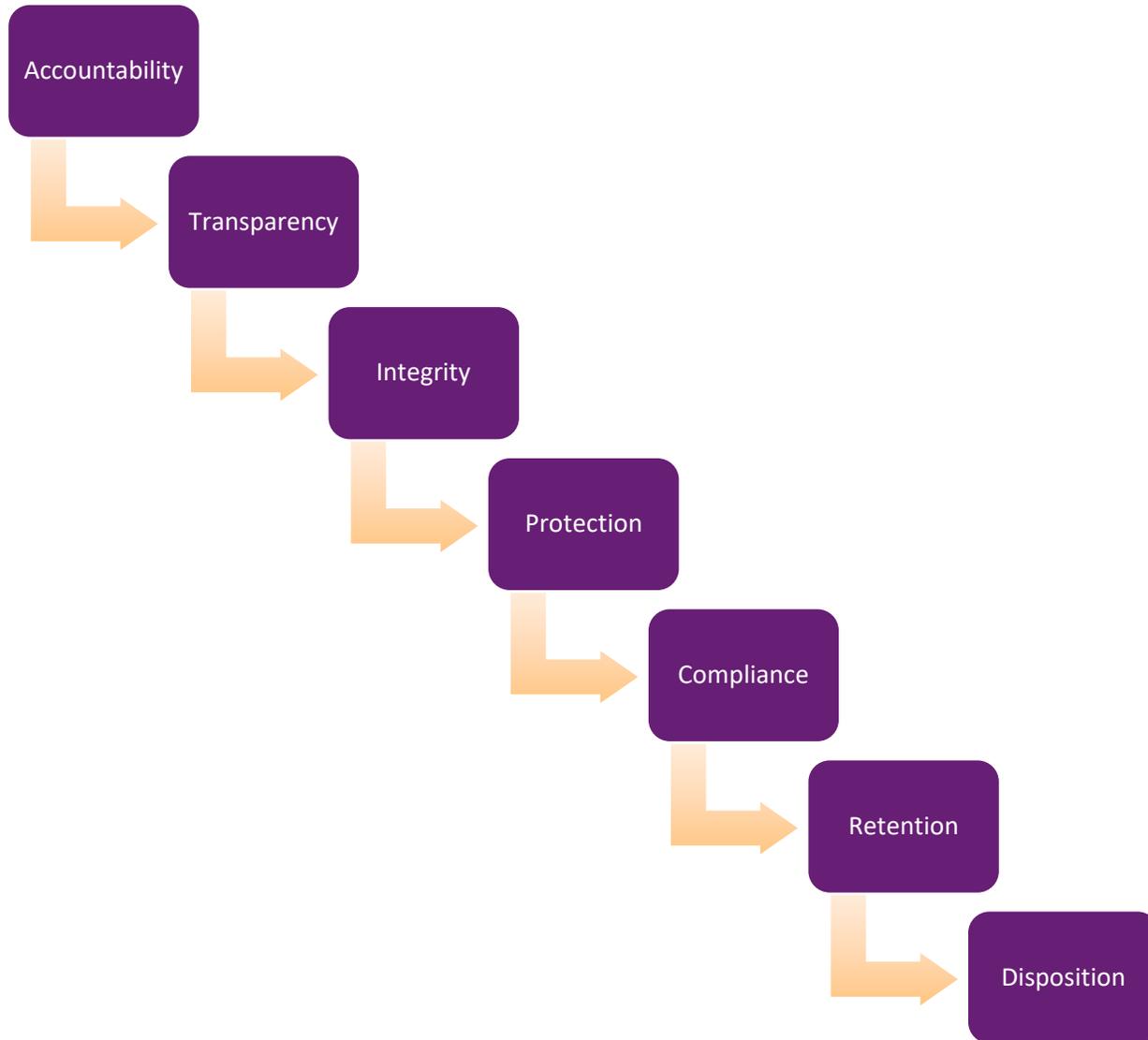


# Records & Information Management

It's about your **stuff**

- Know what important **stuff** you have
- Know where your important **stuff** is
- Track who's had it and who needs it
- Make sure only the right people get to see it
- Get rid of **stuff** when it's expired
- Hold on to **stuff** when needed





# RIM According to GARP

Must-haves:

- Information inventory
- Information classification
- Retention schedule
- Role-based access rules
- Access and disposition workflow

# InterSections

## Cybersecurity

- Threat detection
- Incident response
- Asset management
- Secure development
- Minimize attack surface

## Privacy

- Lawfulness, fairness, and transparency
- Purpose specification
- Use limitation

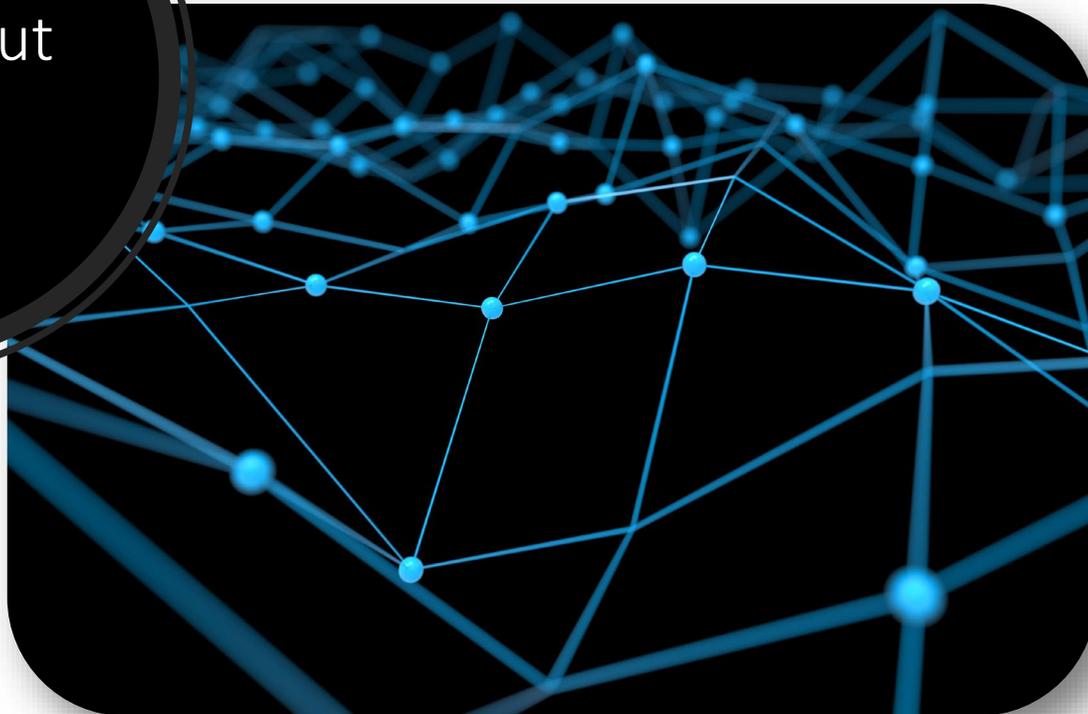
## Records

- Retention scheduling
- Circulation
- Retention holds
- Chain of custody

- Inventory/ownership
- Data protection
- Access control
- Auditing/logging
- Information classification
- Data retention
- Data deletion
- Data minimization
- Risk management
- Legal compliance

Most “AI” is Machine Learning (ML)

What about  
AI?



- Already prevalent in Cybersecurity
- Limited use in Privacy to find PII
- Heavily used for analysis and driving insights
- Emerging developments in RIM
- Must-have for all three

# User Poll



# Conclusions

What it looks like:

- Each has a seat at the table
- Shared tabletop exercises
- Shared budgets
- Data minimization across the board
- Greater awareness and communication





# Thank You

Questions?

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